## **Department of Administrative Services** Improving efficiency, compliance, and workplace performance

## Quarterly HR Community Meeting

Human Resources Administration

November 27, 2018

#### **Quarterly HR Community Meeting AGENDA** November 27, 2018, 10:00am - 12:00pm Conference Rooms 1816 A&B

Welcome and Announcements

- Policy Update
  - Creditable Service & Leave Balance Handling
- Deputy Commissioner Update
  - Metrics Dashboard
  - Future Meeting Topics
- Discussion
  - How can the HR community enhance collaboration?
- Meeting Wrap-up

Al Howell

Carla Gracen and Participants

Latatia West

Al Howell

Al Howell

## Policy Update

Latatia West

## Agenda

- Issues to be addressed
- Creditable service
- Employer's responsibility related to leave balances and retirement
- Overall retirement application process
- Issues during interface period
- Feedback from HR Community

### Issues to be addressed

- The Employees' Retirement System (ERS) has experienced challenges getting entities to appropriately certify leave upon request from the Employees' Retirement System (ERS).
- This presentation will explain the employer's role in the certification process and will also provide information regarding the types of leave that should count as forfeited leave for creditable service.

## Creditable service

- Information regarding creditable service from the Employees' Retirement System Employer Manual (<u>https://www.ers.ga.gov/sites/main/files/file-attachments/em\_ers.pdf</u>):
  - Creditable service is used to determine a member's eligibility to receive retirement pension benefits and the amount of the benefit.
  - Members with forfeited leave time of at least 960 hours (which consists of forfeited annual leave, forfeited sick leave, accrued sick leave and previously unpaid leave time) may have leave hours converted to creditable service at the time of retirement).
    - Members receive one month of creditable service for every 160 hours of forfeited leave.
    - Information regarding forfeited leave can be found in State Personnel Board Rule 16, *Absence from Work.*

• Retirement law (O.C.G.A. § 47-2-91) and the ERS Employer Manual indicate that it is the responsibility of the last state employer to certify the leave record.

# Employer responsibility related to leave balances and retirement

Ensure accurate leave data is sent to ERS each month Review, and adjust as necessary, the preliminary amounts for each new retiree Apply any preliminary adjustments to the source system for leave data in addition to the ERS employer portal

Review (adjust as necessary), final leave amounts for new retiree

Make payment to ERS for the leave

# Certifications for employees who transferred between a variety of different employers

Type of transfer	Does the unused accrued leave and forfeited leave record transfer?
Transfer between Executive Branch agencies	Yes
Transfer between branches of state government	Yes, it transfers from an Executive branch agency to the Legislative or Judicial branch to the extent that the receiving organization agrees to accept the transfer. Yes, it transfers from the Legislative or Judicial branch into an Executive branch agency only when the losing and receiving organizations have the same leave accrual program.
Transfer between Board of Regents and Executive Branch	Yes, it transfers from an Executive branch agency into a unit of the Board of Regents to the extent that the receiving organization agrees to accept the transfer. No, it will not transfer from the Board of Regents into an Executive branch agency.

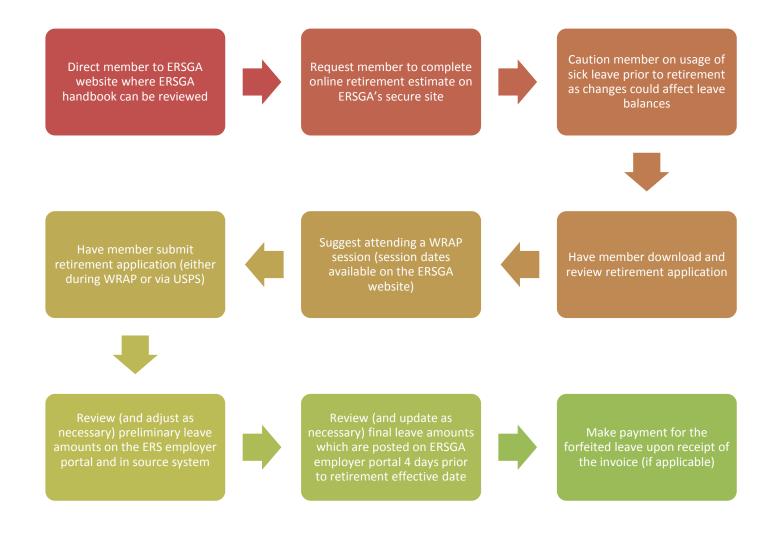
# Certifications for employees who transferred between a variety of different employers

Type of transfer	Does the unused accrued leave and forfeited leave record transfer?
Transfer between Authorities and Executive Branch	Yes, it transfers from an Executive branch agency into an authority to the extent that the receiving organization accepts the transfer. Yes, it transfers into an Executive branch agency from an authority only when the losing and receiving organizations have the same leave accrual program.
Transfer between Community Service Boards (CSB), County Boards of Health, and Board of Health Community Operated Programs (BOHCOP) and Executive Branch	Yes, it transfers from an Executive branch agency into a unit of a CSB, County Board of Health, and BOHCOP to the extent the receiving organization agrees to accept the transfer. No, it will not transfer from any CSB, County Board of Health or BOHCOP into an Executive Branch Agency.

## **Certification questions**

- 1. How are certifications handled for employees who terminated years ago?
- 2. How are certifications handled for terminated employees who worked at an agency that consolidated into another agency?
- 3. How are certifications handled for employees who transferred between a variety of different employers?

# Employer's role in overall retirement application process (for service retirement)



### Issues during interface period

There are discrepancies when employees or agencies move to/from base benefits/absence management/time and labor. Currently, research is being conducted into the issues.

## Feedback from HR Community



## Deputy Commissioner Update

Al Howell

## **HRA Metrics Update**

Conducting inventory and analysis of metrics collected and/or reported by HRA staff

- Identified 51 metrics currently being collected
- Determining what to keep, delete, revise, or add
- Categorizing metrics as follows:

Strategic: Metrics we are trying to influence and will be publishing Operational: Metrics we collect to assist in making operational decisions Reporting: Metrics collected for reporting purposes only Client-Centric: Metrics that are client specific

Future Actions – sharing and getting input on metrics for Shaping Our Future

## **Future Meeting Topics**

- Future HR Community Meetings will be focused on particular topics
- Designing meetings to maximize collaboration among HR Community members
- We need your help!
- NOW: Put suggestions for future meeting topics on index cards and drop in the box
- THIS WEEK: Complete evaluation you will receive via email

Discussion

### How can the HR Community enhance collaboration?

Carla Gracen



SEPTEMBER 11 - 14, 2018 THE VENETIAN® | LAS VEGAS FEATURING Women in HRTECHNOLOGY



- Key Themes
- Disrupting Forces
- Latest Technology
- Digital HR
- The Need to Change
- Are you ready?

"The World Known as HR Technology Has Changed Forever. Are You Ready?" Jason Averbook 18



## **Disrupting Forces**

Groundbreaking	Tremendous War for
Changes in	Technical and Soft
Demographics	Skills
Radical Changes in Expectations for Work and Employers	Challenges with Engagement, Productivity, and Employee Experience





## **Disrupting Forces**

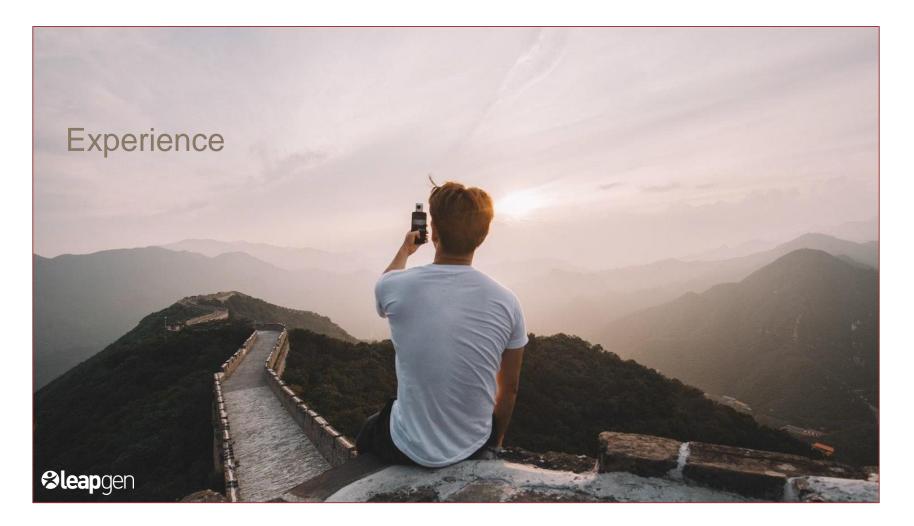


Expectations from the workforce on the people function have changed HR forever





## Latest Technology



## Latest Technology

### **Digital:**

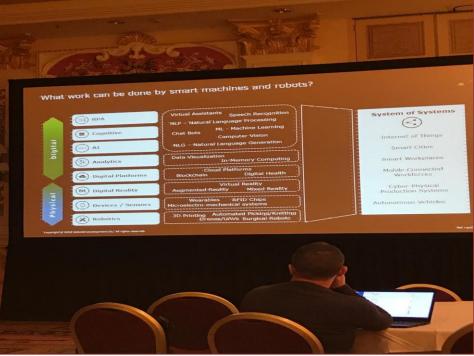
- Robotic Process Automation (RPA)
- Cognitive
- Artificial Intelligence (AI)
- Analytics
- Digital Platforms
- Digital Reality

#### Physical:

- Devices / Sensors
- Robotics

Results include cycle-time reduction in processes and delivering workforce insights to leaders.<sup>22</sup>

## What work can be done by smart machines and robots?





## **Digital HR**



Business, operating and customer models are optimized for digital and are profoundly different from prior models. 23 Digital Traits

Executive

lechnology

SEPTEMBER 11 - 14, 2018

THE VENETIAN® | LAS VEGAS

– featuring Women in

TECHNOLOGY

- Digital is:
- Customer Centricity
- Mindset
- Technology
- Next Generation Business Model





## **Digital Enterprise**



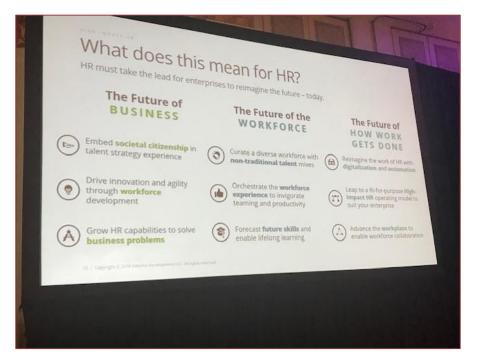
- Adaptable Organization
- Work Reimagined
- Connected Experience
- High Impact HR
- Open Talent Workforce

Being digital requires...Evolving your Digital DNA, empowering the digital learner, reimagining how works gets done, activating and developing a digital culture.





## The Need to Change



Workforce Development

Agility

**Future Skills** 

Solve Business Problems

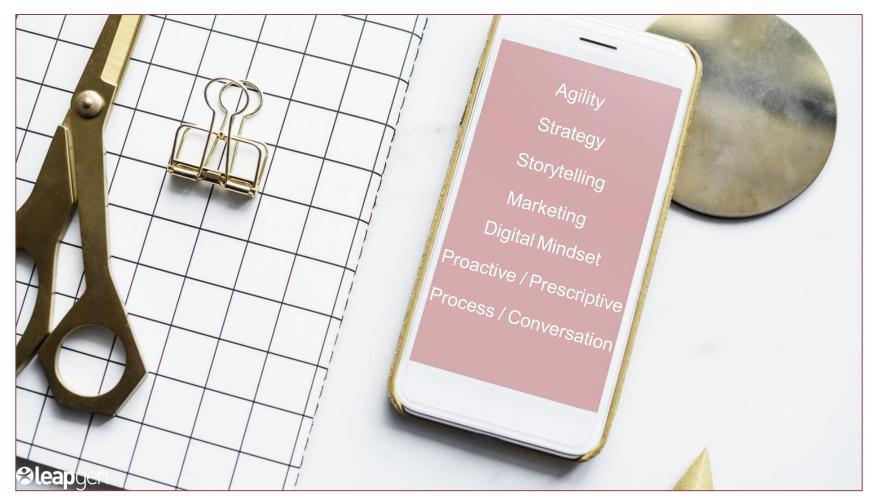
Workforce Collaboration

Reimagine Future Work with Digitization and Automation

Deloitte Development, LLC



## Are you ready?



#### More Than Just Technology

## Are you ready?





- Nothing will change unless you change
- New skills and mindset are needed
- Mindset needs to be created
- People need to be understood
- Processes need to be reimagined
- Technology is the fuel that allows it to happen

# There is an evolving employee attitude about what a job should and should not be:

### **Future Workplaces Wants and Needs**

The Past	Leader as Coach	s The Future	
My Paycheck		My Purpose	
My Satisfaction		My Development	
My Boss		My Coach	
My Annual Review		My Ongoing Conversations	
My Weakness		My Strengths	
My Job		My Life	
Source: Gallup State of the			



**Shaping Our Future** 

American Workplace





#### How can the HR community enhance collaboration?

Source: http://www.theworldcafe.com/





#### "Set the Context"



"Explore Questions That Matter"



#### "Create Hospitable Space"



"Encourage Everyone's Contribution"





#### "Connect Diverse Perspectives"



"Share Collective Discoveries"

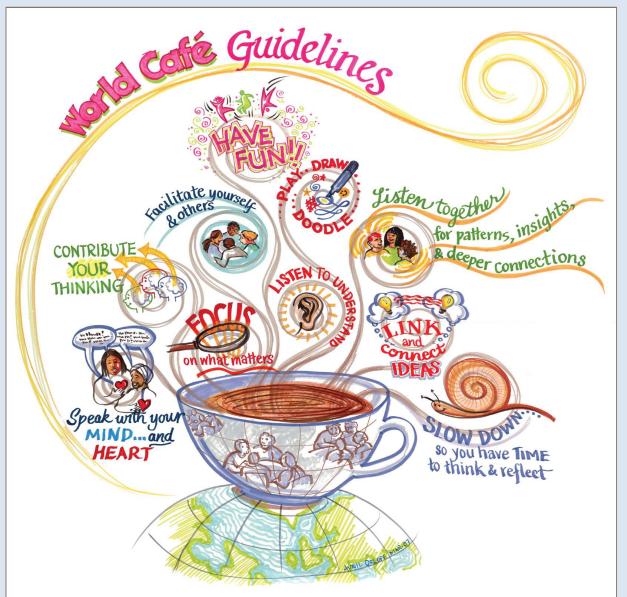


#### "Listen Together for Insights"





"The World Café reintroduces us to a world where people naturally congregate because we want to be together...where we're not afraid to talk about things which matter most to us..." ~ Margaret Wheatley



### Instructions

#### Question: How can the HR community enhance collaboration?

- Group Locations & Facilitators:
  - Your table facilitators will guide you in The World Cafe
  - Groups 1 4: Room 1816 (Facilitators: Rosemary, Tina, Bo, Latatia)
  - Groups 5 7: Room 1808 (Facilitators: Leneequa, Autumn, Gail)
  - Group 8: HR Conference Room (Facilitator: Conrad)
  - Group 9: HR Interview Room (Facilitator: Monique)
- Additional Instructions:
  - 3 rounds of 15 minutes per round
  - Individuals in each group rotate to another table after each round
  - After the third round, everyone gathers back in Room 1816
  - Questions?

## Meeting Wrap-Up

AI Howell

## 2019 HR Community Meeting Dates

- Wednesday, February 20
- Wednesday, May 22
- Tuesday, August 20
- Tuesday, November 26

## Please join us for an informal HR Community lunch in the cafeteria following today's meeting.





Human Resources Administration

404-463-7054